

## Non Dilutive Funding to Grow your Start-up

## **REACH YOUR NEXT GROWTH MILESTONE WITH LIGHTER CAPITAL**

Looking to expand your team or make essential payments but don't want to give away equity? Lighter Capital provides up to \$3M in non dilutive funding to growing tech companies.

| Revenue-Based Financing           |   | Term Loan |  |
|-----------------------------------|---|-----------|--|
|                                   | <b>lighter</b><br>REVENUE-BASED<br>FINANCING  |           | lighter LOAN   |
| COMMON USE CASES                  | Immediate access to growth funding now and potential for additional funds as your company grows.  |           | Immediate access to growth funding now<br>and potential for additional funds as your<br>company grows. |
| REPAYMENT SCHEDULE                | Payments are a percentage your monthly revenue  |           | Fixed monthly payments   |
| WARRANTS or EQUITY<br>SPONSORSHIP | Not Required  |           | Not Required   |
| PERSONAL GUARANTEES               | Not Required  |           | Not Required   |
| FINANCIAL COVENANTS               | Not Required  |           | Not Required   |
| BOARD SEAT                        | Not Required  |           | Not Required   |
| FUNDING AVAILABLE                 | Up to \$3M in the USA a   |           | and \$1M in Australia  |
| MINIMUM QUALIFICATIONS            | Tech companies (Software, SaaS, tech services, etc.)<br>\$15K MRR (USA) / \$20K MRR (Australia)<br>Available for companies based in the USA and/or Australia.<br>Must be in business at least a year. |           |  |

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